

JMT/CS/049/2022-23

Date: January 17, 2023

To, BSE Limited Listing Department Floor 25, P.J. Towers, Dalal Street, Mumbai-40001 Scrip Code: 513691	To, National Stock Exchange of India Ltd Listing Department 'Exchange Plaza', Bandra-Kurla Complex, Bandra (E), Mumbai-400051 NSE Symbol: JMTAUTOLD
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Dear Madam / Sirs,

Sub: Disclosure of outcome of Thirteenth Meeting of Committee of Creditors, under Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 in the matter of M/s. JMT Auto Limited (“Corporate Debtor”)

We refer to the intimation letter dated 28th February, 2022 regarding initiation of Corporate Insolvency Resolution Process (“CIRP”) against the Corporate Debtor and appointment of Mr. Pardeep Kumar Sethi bearing IBBI Reg. No. IBBI/IPA-001/IP-P00711/2017-18/11265 as the Interim Resolution Professional vide an order of Hon'ble NCLT, Delhi Bench dated 23rd February, 2022 (*order receipt date is 25th February, 2022*). He was confirmed as the Resolution Professional by the CoC in the First CoC meeting of the Corporate Debtor.

In furtherance thereof, pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in accordance with the requirements of sub-clause 16 (g) of Clause A of Part A of Schedule III of Listing Regulations, the undersigned hereby intimates that the following matters were discussed in the Thirteenth meeting of the Committee of Creditors (CoC) scheduled on 17th January, 2023:

The undersigned hereby intimates that the following matters were discussed in Thirteenth meeting of the Committee of Creditors (CoC):

1. The RP discussed upon ongoing operational/legal matters and sought views of the CoC.
2. The RP discussed upon monitoring mechanism post CIRP of the Avoidance Application filed by him before Adjudicating Authority and sought views of the CoC.
3. The RP discussed and sought approval for the ratification of the CIRP Cost.

CIN : L42274DL1997PLC270939

Corporate Office & Works :

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Website : www.jmtauto.com

Registered Office :

3 LSC, Pamposh Enclave
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New Delhi - 110048
Phone : +91 9234602083

4. The RP placed quotes for appointment of Statutory Auditor for Q2, Q3 and Q4 for FY 2021-22 and for the year ended on 31st March 2022 and sought approval of the CoC.
5. The RP sought views of the CoC upon certain modifications suggested by Successful Resolution Applicant in the format of the Performance Bank Guarantee.

Thanking you,

For JMT Auto Limited

(a company under CIRP by NCLT order dated 23rd February, 2022)

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(Mona Bahadur)
Company Secretary

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