

To, BSE Limited Listing Department Floor 25, P.J. Towers, Dalal Street, Mumbai-40001 Scrip Code: 513691	To, National Stock Exchange of India Ltd Listing Department 'Exchange Plaza', Bandra-Kurla Complex, Bandra (E), Mumbai-400051 NSE Symbol: JMTAUTOLD
---	--

Dear Madam / Sirs,

Sub: Disclosure of outcome of Ninth Meeting of Committee of Creditors (original meeting & adjourned meeting), under Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 in the matter of M/s. JMT Auto Limited (“Corporate Debtor”)

We refer to the intimation letter dated 28 February, 2022 regarding initiation of Corporate Insolvency Resolution Process (“CIRP”) against the Corporate Debtor and appointment of Mr. Pardeep Kumar Sethi bearing IBBI Reg. No. IBBI/IPA-001/IP-P00711/2017-18/11265 as the Interim Resolution Professional vide an order of Hon'ble NCLT, Delhi Bench dated 23 February, 2022 (*order receipt date is 25 February, 2022*).

In furtherance thereof, pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in accordance with the requirements of sub-clause 16 (g) of Clause A of Part A of Schedule III of Listing Regulations, the undersigned hereby intimates that the following matters were discussed in the Ninth meeting of the Committee of Creditors (CoC) scheduled on 12 October, 2022:

1. The RP discussed about the CIR process and current state of affairs including cashflow summary.
2. The CoC members discussed upon the resolution plans with the respective Resolution Applicants.
3. The RP sought guidance of the CoC upon the request received from one of the RA for replacement of EMD deposited by way of RTGS with the Bank Guarantee.
4. The Resolution Professional further discussed about the refund of the deposit amount to the PRAs who have not submitted the resolution plan.

CIN : L42274DL1997PLC270939

Corporate Office & Works :

C-19-20, 7th Phase, Industrial Area,
Adityapur, Jamshedpur-832 109, Jharkhand, India
Phone : +91-657-6626379 / 6626333
Fax : +91-657-2200749, E-mail : jmt.auto@amtek.com
Website : www.jmtauto.com

Registered Office :

3 LSC, Pamposh Enclave
Guru Nanak Market
Opp. LSC Market
New Delhi - 110048
Phone : +91 9234602083

5. The CoC members discussed with the Transaction Auditor upon their observations in the draft Report.
6. The Resolution Professional presented & sought ratification of expenses incurred / to be incurred for CIRP process and for operations of Corporate Debtor.
7. The Resolution Professional informed the CoC about few other operational matters and deliberated upon the CIRP timelines.

Thanking you,

For JMT Auto Limited

(a company under CIRP by NCLT order dated 23 February, 2022)

.....
(Mona Bahadur)
Company Secretary

CIN : L42274DL1997PLC270939

Corporate Office & Works :

C-19-20, 7th Phase, Industrial Area,
Adityapur, Jamshedpur-832 109, Jharkhand, India
Phone : +91-657-6626379 / 6626333
Fax : +91-657-2200749, E-mail : jmt.auto@amtek.com
Website : www.jmtauto.com

Registered Office :

3 LSC, Pamposh Enclave
Guru Nanak Market
Opp. LSC Market
New Delhi - 110048
Phone : +91 9234602083