



# JMT AUTO LTD.

An Amtek Group Company

JMT/CS/09/2022-23

Date: April 20, 2022

To, BSE Limited Listing Department Floor 25, P.J. Towers, Dalal Street, Mumbai-40001 Scrip Code: 513691	To, National Stock Exchange of India Ltd Listing Department 'Exchange Plaza', Bandra-Kurla Complex, Bandra (E), Mumbai-400051 NSE Symbol: JMTAUTOLD
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Dear Madam / Sirs,

**Sub: Disclosure of outcome of Third Meeting of Committee of Creditors ("CoC"), under Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 in the matter of M/s. JMT Auto Limited ("Corporate Debtor")**

We refer to the intimation letter dated 28<sup>th</sup> February, 2022 regarding initiation of Corporate Insolvency Resolution Process ("CIRP") against the Corporate Debtor and appointment of Mr. Pardeep Kumar Sethi bearing IBBI Reg. No. IBBI/IPA-001/IP-P00711/2017-18/11265 as the Interim Resolution Professional vide an order of Hon'ble NCLT, Mumbai Bench dated 23<sup>rd</sup> February, 2022 (order receipt date is 25<sup>th</sup> February, 2022).

In furtherance thereof, pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in accordance with the requirements of sub-clause 16 (g) of Clause A of Part A of Schedule III of Listing Regulations, the undersigned hereby intimates that the following matters were discussed in the third meeting of the Committee of Creditors (CoC) scheduled on 19<sup>th</sup> April, 2022:

1. The RP discussed about availing Interim Finance of ~INR 15 crores from Existing or New Lenders for keeping Corporate Debtor in a running condition
2. The RP discussed and sought approval of the CoC members to authorize him to avail Interim Finance of ~INR 15 crores from Existing or New Lenders to keep Corporate Debtor in a running condition. At the request of the CoC, matter is put for e-voting.
3. The RP discussed and sought approval of the CoC members to authorize him to avail Interim Finance of ~INR 5 crores from M/s. Amtek Auto Ltd. At the request of the CoC, matter is put for e-voting.

CIN : L42274DL1997PLC270939

**Corporate Office & Works :**

C-19-20, 7th Phase, Industrial Area,  
Adityapur, Jamshedpur-832 109, Jharkhand, India  
Phone : +91-657-6626379 / 6626333  
Fax : +91-657-2200749, E-mail : jmt.auto@amtek.com  
Website : www.jmtauto.com

**Registered Office :**

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Opp. LSC Market  
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Phone : +91 9234602083





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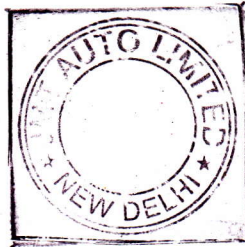
4. The RP sought approval from the CoC members to authorize him to call CoC meeting at a shorter notice. The CoC members opined that in the circumstances and instances when meeting is required to be called at shorter notice due to urgency, the meeting may be called at the shorter notice period and such short notice may be ratified in the ensuing CoC meeting.
5. The RP discussed and sought approval of the CoC members upon the expenses incurred / to be incurred in connection with the CIRP. At the request of the CoC, matter is put for e-voting.

Thanking you,

**For JMT Auto Limited**

*(a company under CIRP by NCLT order dated 23rd February, 2022)*

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(Mona Bahadur)  
Company Secretary



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