



JMT/CS/018/2022-23

Date: May 11, 2022

To, BSE Limited Listing Department Floor 25, P.J. Towers, Dalal Street, Mumbai-40001 Scrip Code: 513691	To, National Stock Exchange of India Ltd Listing Department 'Exchange Plaza', Bandra-Kurla Complex, Bandra (E), Mumbai-400051 NSE Symbol: JMTAUTOLDT
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Dear Madam / Sirs,

Sub: Disclosure of outcome of Fifth Meeting of Committee of Creditors ("CoC"), under Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 in the matter of M/s. JMT Auto Limited ("Corporate Debtor")

We refer to the intimation letter dated 28th February, 2022 regarding initiation of Corporate Insolvency Resolution Process ("CIRP") against the Corporate Debtor and appointment of Mr. Pardeep Kumar Sethi bearing IBBI Reg. No. IBBI/IPA-001/IP-P00711/2017-18/11265 as the Interim Resolution Professional vide an order of Hon'ble NCLT, Mumbai Bench dated 23rd February, 2022 (order receipt date is 25th February, 2022).

In furtherance thereof, pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in accordance with the requirements of sub-clause 16 (g) of Clause A of Part A of Schedule III of Listing Regulations, the undersigned hereby intimates that the following matters were discussed in the Fifth meeting of the Committee of Creditors (CoC) scheduled on 10th May, 2022:

1. The RP discussed about the current state of affairs/operations of the Corporate Debtor and about further course of action to be taken to run the Corporate Debtor as a going concern.
2. The RP discussed and sought approval of the CoC to authorize the RP to avail Interim Finance of INR 15 crores from Existing or New Lenders for keeping Corporate Debtor in a running condition. The matter is put for e-voting.
3. The RP discussed and sought approval of the CoC to authorize the RP to avail Interim Finance of INR 5 crores from M/s. Amtek Auto Ltd. The matter is put for e-voting.
4. The RP discussed and sought approval of the CoC to authorize the RP to avail Interim Finance of INR 8 crores from LegalPay. The matter is put for e-voting.

CIN : L42274DL1997PLC270939

Corporate Office & Works :
C-19-20, 7th Phase, Industrial Area,
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JMT AUTO LTD.
An Amtek Group Company

5. The RP discussed and sought approval of the CoC to approve the expenses incurred / to be incurred in connection with the CIRP.

Thanking you,

For JMT Auto Limited

(a company under CIRP by NCLT order dated 23rd February, 2022)

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(Mona Bahadur)
Company Secretary



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